



# Key Performance Indicators

**JANUARY 2024**

# EXPORT

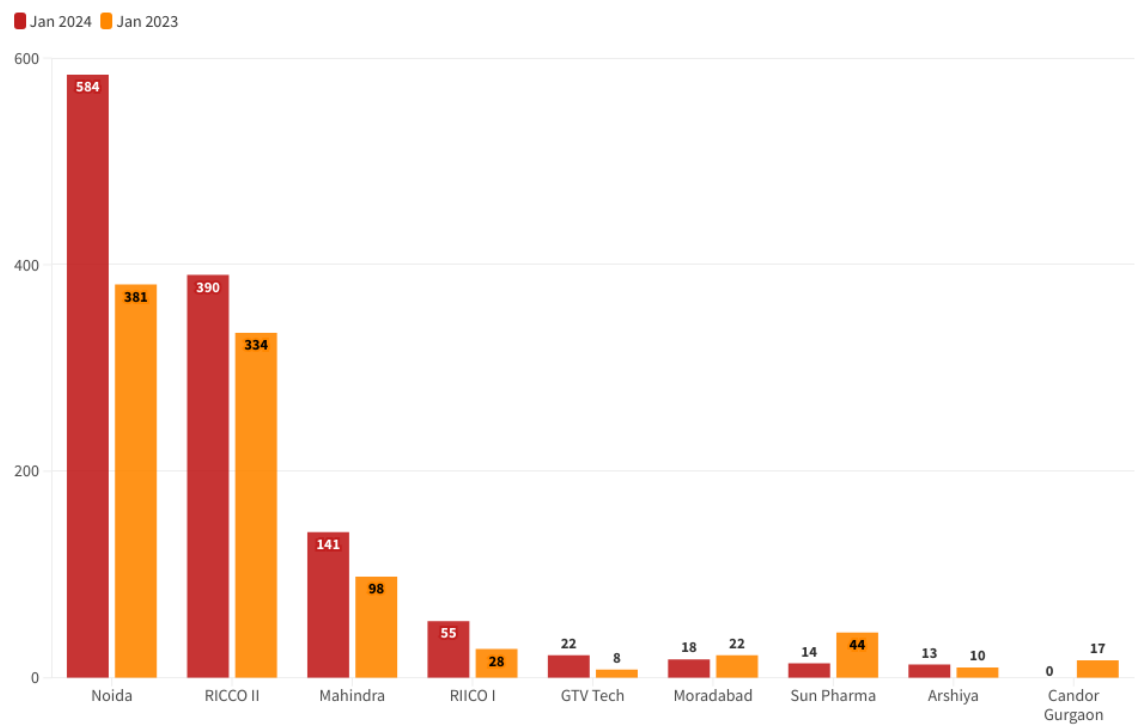


Fig: Export for the month of Jan 2024 and Jan 2023

In the dynamic landscape of Special Economic Zones (SEZs), January 2024 witnessed impressive strides in export activities, reflecting robust economic momentum. Noida SEZ soared to new heights with exports totalling Rs. 584 crores, a remarkable surge from January 2023's figure of Rs. 381 crores. Furthermore, total exports surged to an impressive Rs. 1237 crores, showcasing a substantial increase from the same month's figure of Rs. 942 crores in the previous year.

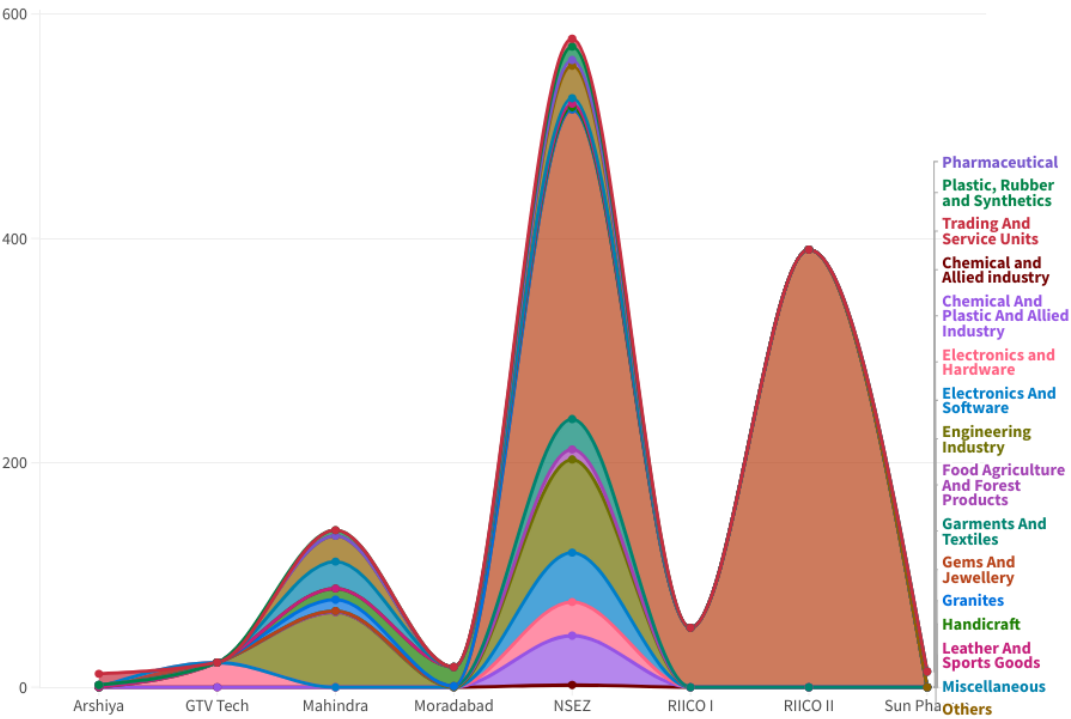


Fig: Industry-wise export in each SEZ in Jan'24

In January 2024, Noida SEZ emerged as the leader in goods exports, contributing 47% (Rs. 578 Crores) to the total, with Gems and Jewellery and Engineering Industry as key sectors. RIICO SEZ-II followed, comprising 31% (Rs. 390 Crores) of total goods exports, solely driven by Gems and Jewellery.

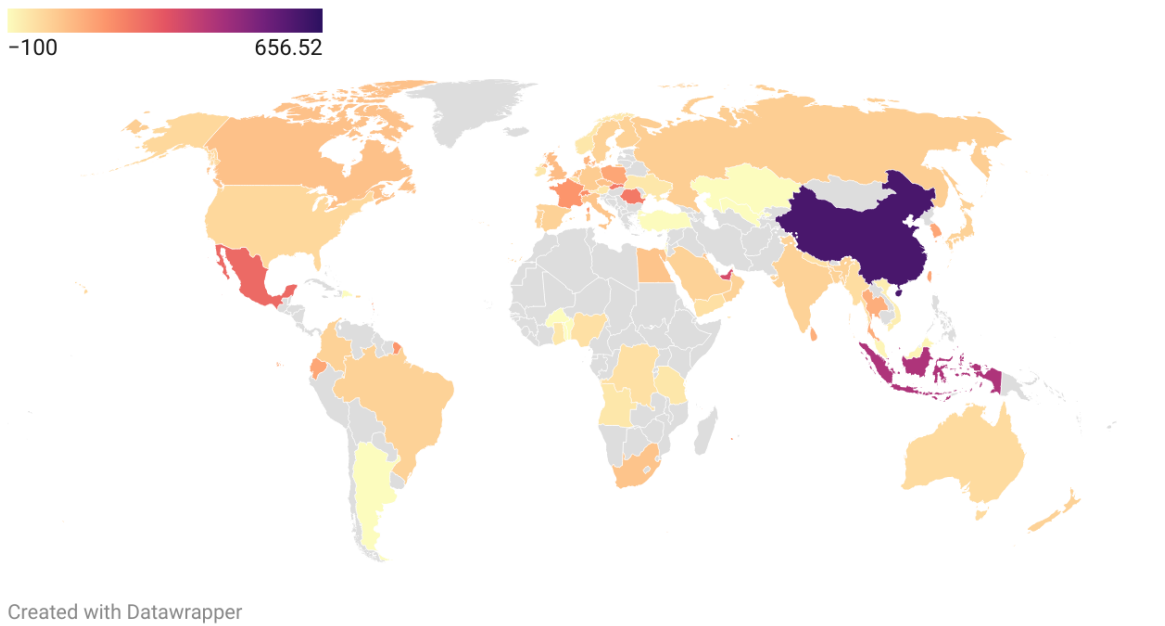


Fig: Export Growth Rate by Country (2023-2024)

The export growth rates from Jan 2023 to Jan 2024 reveal impressive expansions in various destinations, reflecting burgeoning trade relations. Hong Kong leads with an astounding surge of 656%, followed closely by China with a remarkable 600% growth. Other notable

performers include Indonesia (400%), the United Arab Emirates (310%), and Mexico (233%), showcasing the diversified and dynamic nature of global trade partnerships.

India's exports to countries with Free Trade Agreements (FTAs) showcased a diverse landscape. Notably, the United Arab Emirates emerged as the top destination, with exports totalling a substantial Rs. 345 crores. Thailand followed behind, with exports amounting to Rs. 20 crore. Sri Lanka also demonstrated significant trade engagement, with exports valued at Rs. 9 crore. Other destinations such as Australia, Myanmar, and Singapore also contributed to India's export portfolio, reflecting the country's efforts to leverage FTAs for economic growth and trade expansion.



Fig: Export of Jan'24 to FTA Countries

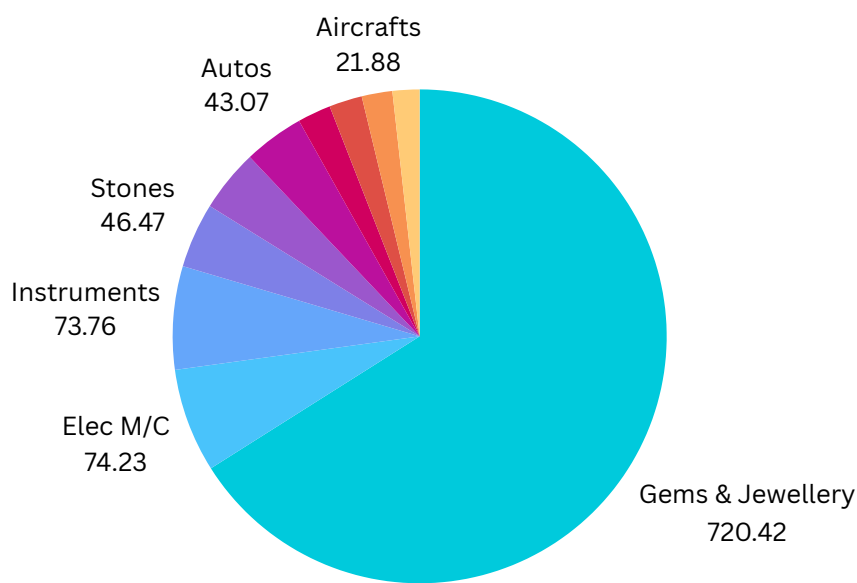


Fig: Export Composition by RITC Chapter

The highest exports of Goods were for Jewellery (Chapter 71) constituting 58.26% of total exports of goods from all groups/sectors. Following were Electrical Machinery and Equipment (6%); Optical, measuring, medical and similar instruments (5.96%) denoted by Chapters 85 and 90 respectively.

# INVESTMENT & EMPLOYMENT

| Total No. of Meetings conducted during the month | Total No. of proposals disposed of during the month | Total investment proposed and approved during the month in SEZs (Rs. Crores) | Total employment proposed and approved during the month (In SEZs) |
|--|---|--|---|
| 9  | 68  | 188.24   | 3763  |

During the month of January 2024, the Noida Special Economic Zone held 9 meetings and processed 68 proposals. The approved investments within the SEZ amounted to Rs. 188.24 crores, with employment opportunities proposed and approved for 3763 individuals.

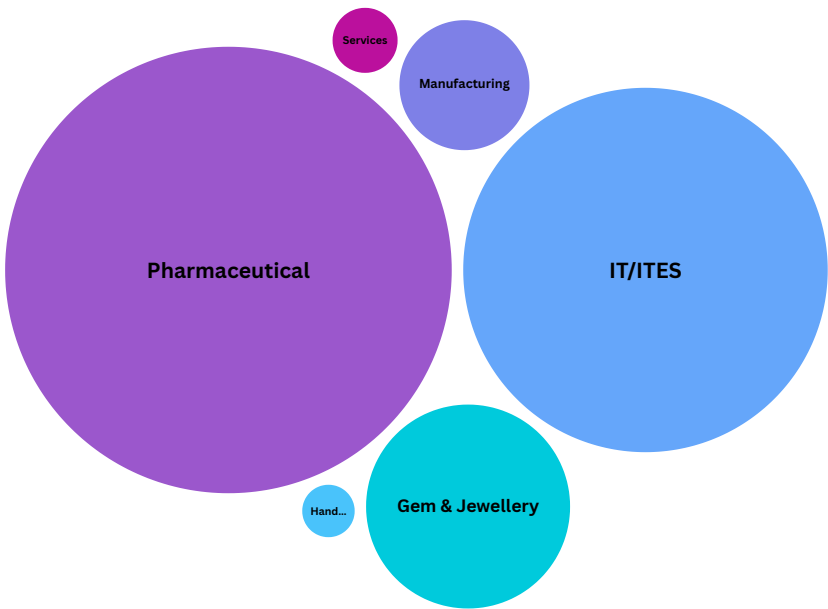


Fig: Proposed Investment in Capital Goods by Sector: Jan’24

The Gem & Jewellery sector displays promising prospects, with proposals indicating employment opportunities for 865 individuals alongside an investment of Rs. 19.69 crore in capital goods. Likewise, the Handicrafts sector underscores its socio-economic significance, proposing 98 jobs and a capital investment of Rs. 1.3 crore, reflecting its cultural importance and artisanal heritage. In contrast, the IT/ITES sector emerges as a robust employment generator, with proposals envisioning 1980 jobs and an investment of Rs. 62.87 crore. Additionally, the Pharmaceutical sector presents significant potential, proposing employment for 600 individuals and a substantial investment of Rs. 94.38 crore.

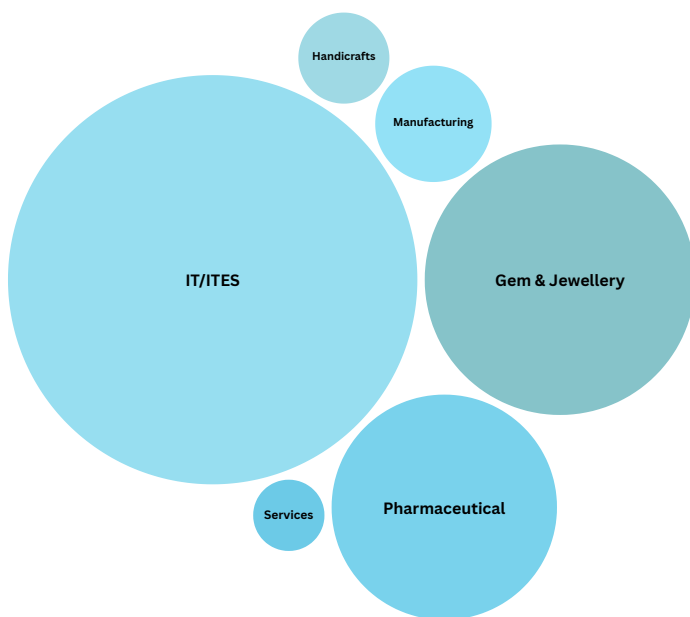


Fig: Proposed Investment in Employment by Sector: Jan'24

# DTAPex (DTA Procurement with export benefits) / DTAP (DTA Procurement)

| Nature of Transaction | Total DTAPex (Rs. Crores) |
|-----------------------|---------------------------|
| Manufacturing         | 30.01                     |
| Warehousing           | 5.40                      |
| Trading               | 0.26                      |

The data reveals significant transactions in both DTA Procurement and DTAP with Export Benefit, reflecting diverse business operations within the SEZs. Manufacturing emerges as a dominant force, with DTAP transactions valued at Rs. 30.01 Crores, showcasing the sector's robust production capabilities and export-oriented activities. Warehousing activities also contribute substantially, with DTAP transactions amounting to Rs. 5.40 Crores, underscoring the importance of efficient logistics and storage solutions within SEZs. Meanwhile, trading operations demonstrate agility and adaptability, with DTAP transactions totalling Rs. 0.26 Crores, highlighting the SEZs' role as dynamic hubs of trade and commerce.

On the other hand, DTA Procurement transactions reflect a diverse array of business engagements. Sales transactions lead the pack, with a significant value of Rs. 1,33.97 Crores, illustrating the substantial domestic market engagement of SEZ units. Consignment transactions also feature prominently, amounting to Rs. 48.49 Crores, indicating robust supply chain management and distribution networks within the DTA. Additionally, other transaction types, including hire, sample, and subcontracting,

| Nature of Transaction | Total DTAP (Rs. Crores) |
|-----------------------|-------------------------|
| Sale                  | 133.97                  |
| Consignment           | 48.49                   |
| Others                | 12.81                   |
| Hire                  | 0.018                   |
| Sample                | 0.003                   |
| Sub Contracting       | 0.001                   |

## SEZ to SEZ

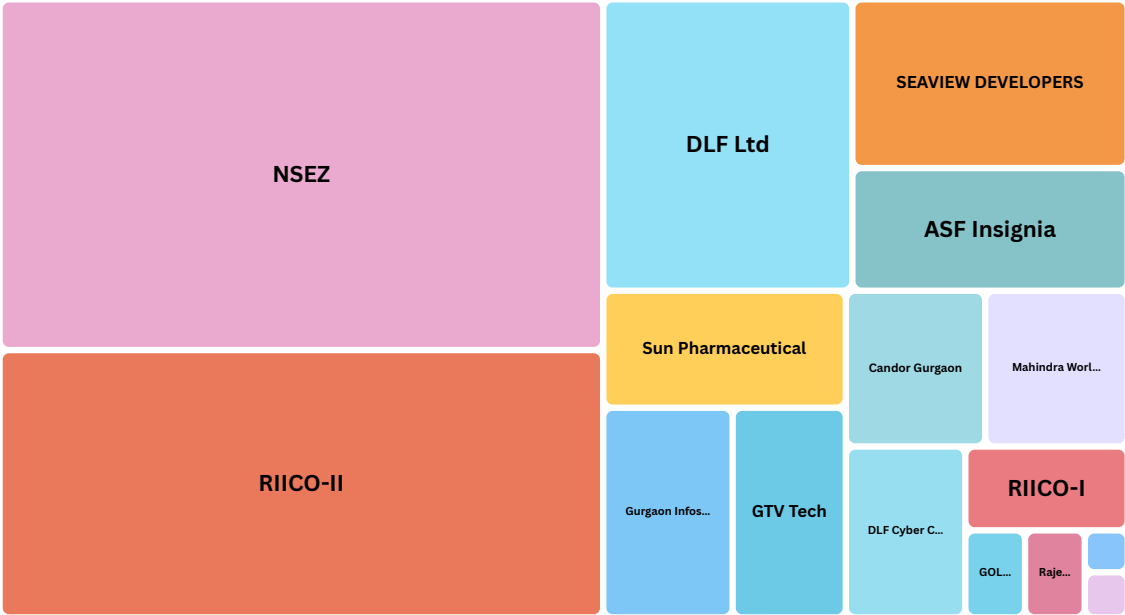


Fig: Inter-SEZ Supply Comparison

The data showcases inter-SEZ supply, shedding light on the inter-zone trade dynamics within various Special Economic Zones (SEZs). Notably, NSEZ is a significant contributor with supply valued at Rs. 12.5 Cr, indicating its role as a hub for inter-zone transactions. RIICO-II follows closely with supply totalling Rs. 9.5 Cr, highlighting its importance in facilitating inter-zone commerce. Additionally, ASF Insignia, Candor Gurgaon, and GTV Tech demonstrate notable participation, contributing to the overall inter-SEZ trade network.

Insights into duty foregone and supply across different Customs Tariff Heading (CTH) chapters unveil the diverse range of imported goods and associated tariff implications within Special Economic Zones (SEZs). Chapter 53, encompassing Vegetable Textile Fibres, leads with imports valued at Rs. 11.1 Cr, reflecting substantial procurement in the textile sector. Chapters 84 and 85, Mechanical and Electrical Machinery, demonstrate significant imports worth Rs. 8.0 Cr and Rs. 6.3 Cr, highlighting the SEZs' engagement in industrial and technological acquisitions. Additionally, chapters 28, 29 and 71 contribute to the import landscape, indicating diverse procurement activities within SEZs spanning inorganic chemicals, precious stones, metals, and organic chemicals.



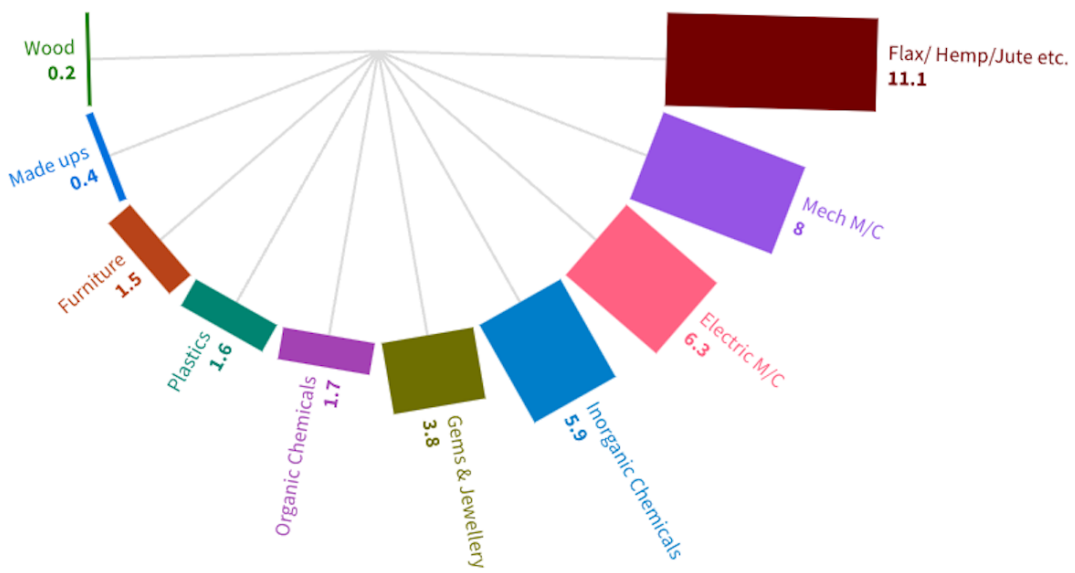


Fig: Inter-SEZ Supply Flow Analysis

# COST, INSURANCE & FREIGHT

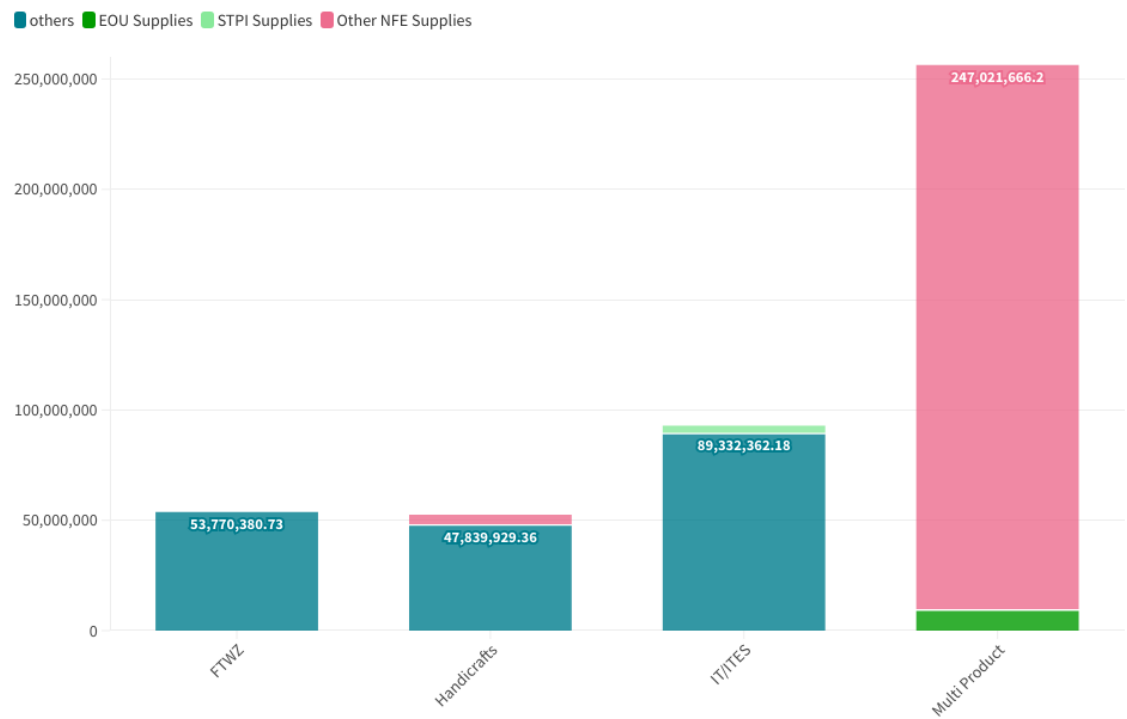


Fig: SEZ Sector-wise CIF Values Breakdown(%)

The data unveiled significant CIF values (total cost including insurance and freight charges) within Special Economic Zones (SEZs) for January 2024, with the Multi Product sector leading at INR 31.01 crore, followed by FTWZ at INR 8.93 crore. Export-oriented units, representing units focused on exporting goods, incurred a total CIF of Rs. 0.93 Crores for the Multi-Product sector. Additionally, Software Technology Parks of India, representing zones dedicated to fostering software development and technology-related activities, recorded a CIF of Rs. 0.36 Crores.

# CONSOLIDATED BILLS & SALES

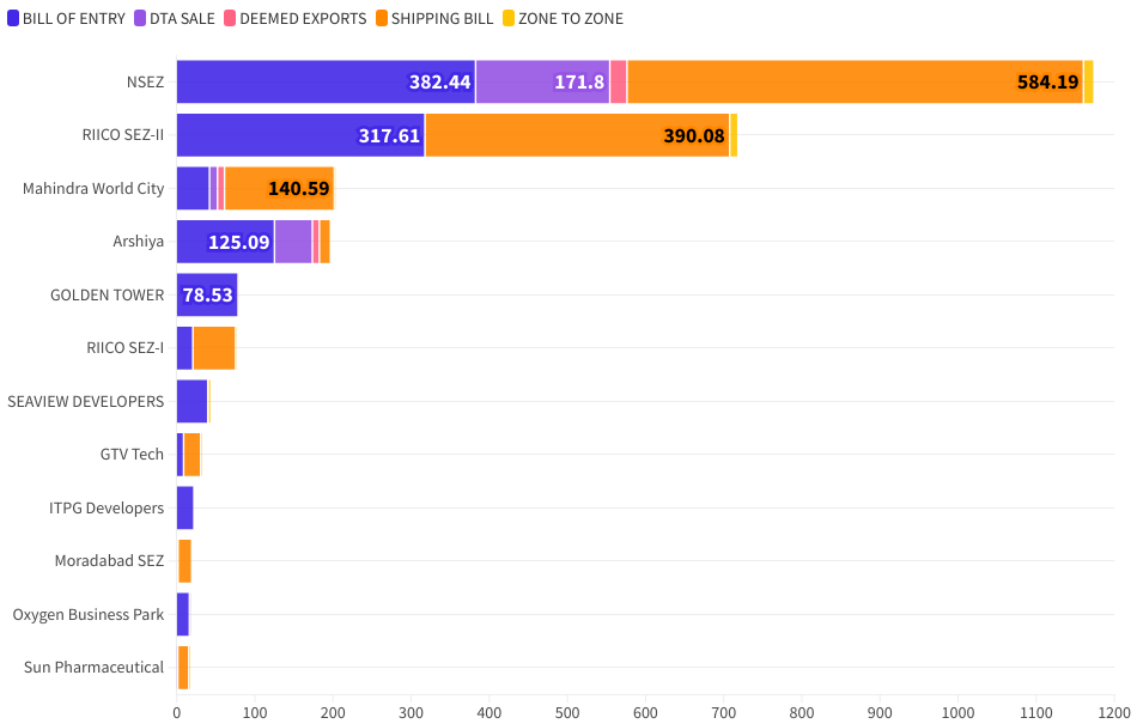


Fig: SEZ Transaction Overview

Noida Special Economic Zone emerges as a pivotal economic hub, showcasing significant contributions across multiple categories. With notable figures in the bill of entry (Rs. 382.44 Cr) and shipping bill (Rs. 584.19 Cr), Noida SEZ underscores its robust import-export activities. RIICO SEZ-II, Sitapura demonstrates noteworthy engagement, particularly in the bill of entry (Rs. 317.61 Cr) and shipping bill (Rs. 390.08 Cr), highlighting its economic significance. Arshiya Northern FTWZ Limited exhibits a diverse portfolio, with substantial entries in the bill of entry (Rs. 125.09 Cr) and DTA sale (Rs. 48.47 Cr), indicating a varied range of economic activities. Golden Tower Infratech Pvt. Ltd. reports moderate figures in the bill of entry (Rs. 78.53 Cr). In comparison, Mahindra World City (Jaipur) Ltd. excels in the shipping bill (Rs. 140.59 Cr), reflecting their respective strengths and contributions to the SEZ landscape.

# SOFTWARE & SERVICES EXPORT

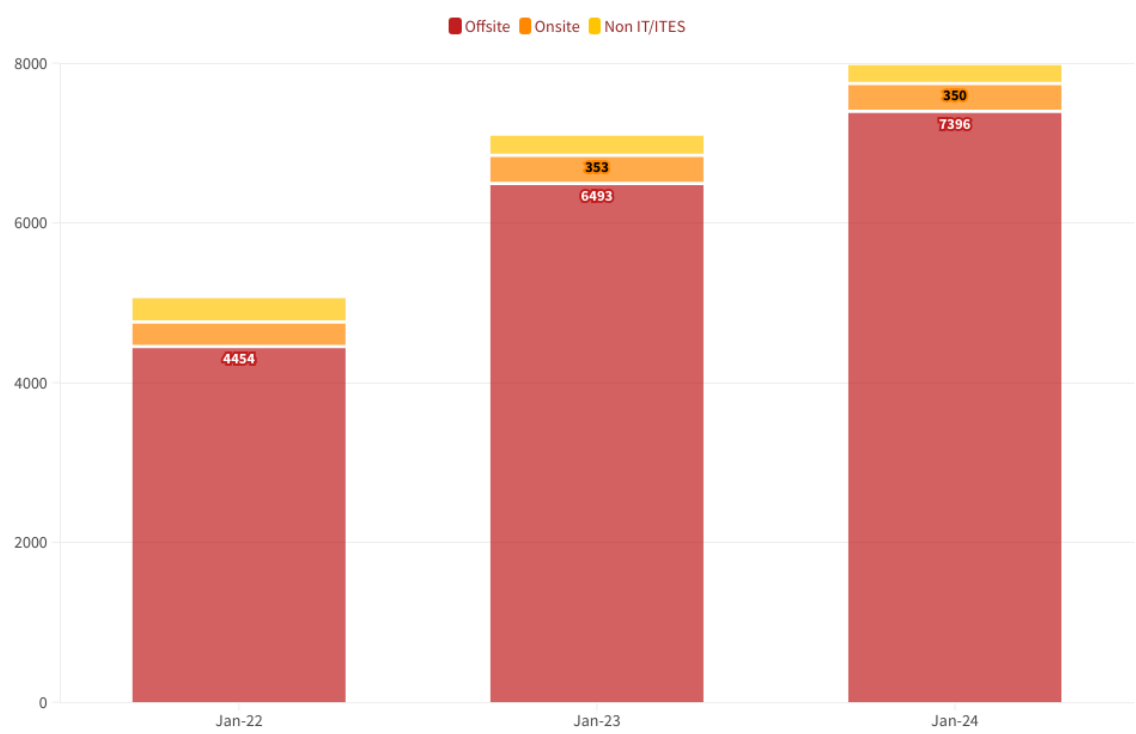


Fig: Service & Software Export Trends (Jan '22 - Jan '24)

In January 2022, the export of services from Special Economic Zones (SEZs) showcased steady growth. Offsite services accounted for 4454 crores INR, while onsite services totalled 305 crore INR. Additionally, non-IT/ITES services contributed 297 crore INR to the export. Fast forward to January 2023, the export of services continued to expand. Offsite services saw a significant increase, reaching 6493 crore INR, while onsite services also rose to 353 crore INR. Non-IT/ITES services slightly decreased to 246 crore INR. In January 2024, the export of services from Special Economic Zones (SEZs) saw significant contributions across different categories. Offsite services led the export with a total value of 7396 crore INR, followed by onsite services at 350 crore INR. Non-IT/ITES services also made a notable contribution, amounting to 230 crore INR. Remarkably, the total export of services for the month reached 7976 crore INR, indicating a robust performance and reflecting the SEZs' continued importance in driving economic growth and trade diversification.